NAME OF THE ISSUER: CURRENT INFRAPROJECTS LIMITED

Sr. No	Particulars	Remarks
1	**Type of Offer (IPO/FPO)**	Initial Public Offer (IPO) on SME Platform
2	**Offer size (Rs Crore)**	Rs. 41.80 Cr.
3	**Grade of offer along with name of the rating agency**	NA as the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018.
4	**Subscription level (number of times). If the offer was undersubscribed, please clarify how the funds were arranged.**	Offer was oversubscribed 350.92 times (after technical rejections, bids not banked etc. and excluding anchor investor portion)
5	**QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015)**	
	a) allotment in the issue	46.36%
	b) at the end of the 1st Quarter immediately after the Listing of the Issue	17.01%
	c) at the end of 1st FY*	14.65%
	d) at the end of 2nd FY**	Will be updated at the end of 2nd FY
	e) at the end of 3rd FY***	Will be updated at the end of 3rd FY
6	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Clause 41 of the listing agreement)**	*(Amount in Lakhs)*

Parameters	1st FY*	2nd FY**	3rd FY***
Income from operations	16,038.85	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
Net Profit for the period	1,405.18		
Paid-up equity share capital	1,914.80		
Reserves excluding revaluation reserves	6,053.43		

7	**Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations,2011) or: infrequently traded/ delisted/ suspended by any stock exchange, etc.)**	
	a) at the end of 1st FY*	Frequently Traded
	b) at the end of 2nd FY**	Will be updated at the end of 2nd FY
	c) at the end of 3rd FY***	Will be updated at the end of 3rd FY
8	**Change, if any, in directors of issuer from the disclosures in the offer document (See regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements), 2015)**	
	a) at the end of 1st FY*	No change in Directors.
	b) at the end of 2nd FY**	Will be updated at the end of 2nd FY
	c) at the end of 3rd FY***	Will be updated at the end of 3rd FY
9	**Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)**	
	a) as disclosed in the Offer Documents	NA
	b) Actual Implementation	NA
	c) Reason for delay in Implementation, if any	NA
10	**Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) ,2015)**	

a) as disclosed in the Offer Documents

Sr. no	Particulars	Amount In Lakhs
1	Funding the working capital requirement of our Company	3000.00
2	Investment in Equity of our wholly owned subsidiary, Current Infra Dhanbad Solar Private Limited for setting up 1800 KW solar plant under RESCO Model at Indian Institute of Technology (Indian School of Mines) IIT(ISM), Dhanbad, Jharkhand ("Proposed Project")	585.00
3	General Corporate Purposes	269.48
4	Issues Expenses	326.00
	Total	**4,180.48**

b) Actual Utilization

Sr. no	Particulars	Amount In Lakhs
1	Funding the working capital requirement of our Company	3027.00
2	Investment in Equity of our wholly owned subsidiary, Current Infra Dhanbad Solar Private Limited for setting up 1800 KW solar plant under RESCO Model at Indian Institute of Technology (Indian School of Mines) IIT(ISM), Dhanbad, Jharkhand ("Proposed Project")	558.00

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		3	General Corporate Purposes	269.48
		4	Issues Expenses	326.00
			Total	**4,180.48**
	c) Reason for deviation, if any	The Company has utilized only Rs. 558 lakhs for investment in equity of subsidiary current infra Dhanbad solar private limited due to reduction in GST rates on solar equipment and Rs. 27 lakhs were utilized for working capital purposes of the Company.		
11	**Comments of monitoring agency, if applicable (See Regulation 262 of SEBI (ICDR) Regulations, 2018).**	NA		
12	**Price Related Data**			
	Issue Price (Rs.)	Rs. 80/-		

Price parameters	At close of listing day	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of 1st FY after the listing of the issue*			As at the end of 2nd FY after the listing of the issue**			As at the end of 3rd FY after the listing of the issue**		
				Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	152.75	138.00	142.00	123.10	163	106.05	Will be updated at the end of the 2nd FY			Will be updated at the end of the 3rd FY		
Index (of the Designated Stock Exchange): **NIFTY 50**	24,715.05	24836.30	26,032.20	22,331.40	26,373.20	21,743.65						
Sectorial Index (mention the index that has been considered and reasons for considering the same)	NA	NA	NA	NA	NA	NA						

13	Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons or the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
Basic EPS	Issuer (Basic)	7.00	8.31	Will be updated at the end of 2nd FY	Will be updated at the end of 3rd FY
	Issuer (Diluted)	7.00	8.31		
	Peer Group:				
	K2 Infragen Limited	9.16	10.53		
	Oriana Power Limited	79.52	124.19		
	Kay Cee Enony A Infra Limited	15.57	15.47		
	Rulka Electricals Limited	5.46	7.72		
	H.M Electro Mech Limited	7.88	7.12		
P/E (On EPS)	Issuer (Basic)	11.43	14.81		
	Issuer (Diluted)	11.43	14.81		
	Peer Group:				
	K2 Infragen Limited	7.42	3.93		
	Oriana Power Limited	27.54	12.44		
	Kay Cee Enony A Infra Limited	21.35	6.06		
	Rulka Electricals Limited	23.06	9.72		
	H.M Electro Mech Limited	8.55	5.12		
RoNW (%)	Issuer	39.84%	17.63%		
	Peer Group:				
	K2 Infragen Limited	15.14%	14.83%		
	Oriana Power Limited	31.11%	33.01%		
	Kay Cee Enony A Infra Limited	27.66%	18.23%		
	Rulka Electricals Limited	6.61%	8.79%		
	H.M Electro Mech Limited	12.76%	12.96%		
NAV per Share	Issuer:	17.58	41.61		
	Peer Group:				
	K2 Infragen Limited	60.44	71.05		

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Accounting ratio	Name of company	As disclosed in the offer document (See Clause (9) (K) of Schedule VI to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY*	At the end of 2nd FY**	At the end of 3rd FY***
	Oriana Power Limited	250.83	375.72		
	Kay Cee Enony A Infra Limited	56.28	84.29		
	Rulka Electricals Limited	80.16	87.88		
	H.M Electro Mech Limited	47.78	54.90		
14	**Any other material information**	NA			

Notes: *Since the shares of company were listed on September 03, 2025.*

** We are considering March 31, 2026, as the 1st Financial Year.*
*** March 31, 2027, is considered as the 2nd Financial Year.*
**** March 31, 2028, is considered as the 3rd Financial Year.*
**Closing Price date considered March 30, 2026, for calculating the P/E ratio is taken from the NSE EMERGE Website (Designated Stock Exchange).*
**If the Scrips do not trade on March 31, 2026, then the Preceding date is considered for calculating the P/E ratio.*

Date: November 19, 2026

HOLANI CONSULTANTS PVT. LTD. JAIPUR